

HOLYOKE COMMUNITY COLLEGE

303 Homestead Avenue
Holyoke, MA 01040
413.538.7000

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www.hcc.edu

Financial Aid Office
Phone: (413) 552-2150
Fax: (413) 552-2192

Tax Filing Resolution for Tax Year 2023

At Holyoke Community College, we want to make sure that everyone has an equal chance to go to college, no matter who they are. We know that getting money to pay for college is important, so we promise to be fair when we give out financial aid. We also want to make sure that trans and gender-expansive students don't face any barriers in accessing financial aid. If you have questions or concerns about this, you can talk to the financial aid office.

Student Name: _____ **Student ID:** _____

Filer Questioned: () Student () Spouse () Parent 1 () Parent 2

Name of Tax Filer: _____

The U. S. Department of Education requires financial aid administrators to know:

- whether a person is required to file a tax return or is exempt from filing,
- what the correct filing status for a person should be,

Colleges cannot award aid until any such conflicting information has been resolved.

There is conflicting information regarding tax filing status for 2023.

- It appears that you filed "Head of Household" in 2023 but did not meet the IRS requirements for that filing status.
- It appears that your _____ filed "Head of Household" in 2023 but did not meet the IRS requirements for that filing status.
- It appears that you filed "Single" in 2023 but did not meet the IRS requirements for that filing status.
- It appears that your _____ filed "Single" in 2023 but did not meet the IRS requirements for that filing status.
- It appears that, based on your income, you are required to file a tax return.
- _____

To resolve this, please indicate which document you are submitting:

- I/We have amended my/our return(s). To prove this I/We have attached copies of *both* an "IRS tax return transcript" and a "signed copy of the IRS Form 1040X".
- OR
- I have enclosed documentation that the tax return is correct according to the IRS regulations.

Student Signature: _____ **Date:** _____

Parent Signature (if dependent): _____ **Date:** _____

For more information on processing and verification deadlines, please visit <http://www.hcc.edu/finaid/deadlines>.